

SCHEDULES A&B
(Form 1040)

Schedule A—Itemized Deductions

OMB No. 1545-0074

2008

Attachment
Sequence No. **07**

Department of the Treasury
Internal Revenue Service (99)

(Schedule B is on back)

▶ **Attach to Form 1040.** ▶ **See Instructions for Schedules A&B (Form 1040).**

Name(s) shown on Form 1040

Your social security number

| | | | | | |
|---|---|----|--|----|----|
| Medical and Dental Expenses | Caution. Do not include expenses reimbursed or paid by others. | | | | |
| | 1 Medical and dental expenses (see page A-1). | 1 | | | |
| | 2 Enter amount from Form 1040, line 38 | 2 | | | |
| | 3 Multiply line 2 by 7.5% (.075) | 3 | | | |
| 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- | | | | 4 | |
| Taxes You Paid (See page A-2.) | 5 State and local (check only one box): | 5 | | | |
| | a <input type="checkbox"/> Income taxes, or | } | | | |
| | b <input type="checkbox"/> General sales taxes | | | | |
| | 6 Real estate taxes (see page A-5) | 6 | | | |
| | 7 Personal property taxes | 7 | | | |
| 8 Other taxes. List type and amount ▶ | 8 | | | | |
| 9 Add lines 5 through 8 | | | | 9 | |
| Interest You Paid (See page A-5.) | 10 Home mortgage interest and points reported to you on Form 1098 | 10 | | | |
| | 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶ | 11 | | | |
| | Note. Personal interest is not deductible. | | | | |
| | 12 Points not reported to you on Form 1098. See page A-6 for special rules. | 12 | | | |
| | 13 Qualified mortgage insurance premiums (see page A-6) | 13 | | | |
| | 14 Investment interest. Attach Form 4952 if required. (See page A-6.) | 14 | | | |
| 15 Add lines 10 through 14 | | | | 15 | |
| Gifts to Charity If you made a gift and got a benefit for it, see page A-7. | 16 Gifts by cash or check. If you made any gift of \$250 or more, see page A-7 | 16 | | | |
| | 17 Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 | 17 | | | |
| | 18 Carryover from prior year | 18 | | | |
| | 19 Add lines 16 through 18 | | | | 19 |
| Casualty and Theft Losses | 20 Casualty or theft loss(es). Attach Form 4684. (See page A-8.) | | | | 20 |
| Job Expenses and Certain Miscellaneous Deductions (See page A-9.) | 21 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.) ▶ | 21 | | | |
| | 22 Tax preparation fees | 22 | | | |
| | 23 Other expenses—investment, safe deposit box, etc. List type and amount ▶ | 23 | | | |
| | 24 Add lines 21 through 23 | 24 | | | |
| | 25 Enter amount from Form 1040, line 38 | 25 | | | |
| | 26 Multiply line 25 by 2% (.02) | 26 | | | |
| | 27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- | | | | 27 |
| Other Miscellaneous Deductions | 28 Other—from list on page A-10. List type and amount ▶ | | | | 28 |
| Total Itemized Deductions | 29 Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter. | | | | 29 |
| | 30 If you elect to itemize deductions even though they are less than your standard deduction, check here | | | | |

